

**Name of warrant** HDB.KIS.M.CA.T.08  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi
- Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant HDB.KIS.M.CA.T.08
- Name (code) of underlying security:	HDB
- Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	September 27, 2021
- Duration:	7 months
- Expiration date:	April 27, 2022
- Conversion ratio:	8:1
- Exercise price (exercise index):	28,888 VND
- Value of collateral:	2,250,000,000 VND
5. Quantity of warrants registered for offering:	3,000,000 warrants
6. Issue price:	1,000 VND
7. Subscription quantity per investor:	10,000 warrants
8. Time of subscription:	from 9:00 to 11:00, September 28, 2021
9. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of KIS and via KIS's website
10. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch